



Tactical Autonomy - University Affiliated Research Center TA - UARC

8 Jun 2023

D. Tim Williams – UARC Program Manager CMSgt Crystal Bridges – Outreach Coordinator



### **Consortium Membership**







### **Government Support**



#### ■ DAF Sponsor – Dr. Victoria Coleman

- Mr. D. Tim Williams, SAF/CDM
- Ms. Asheley Blackford, AFRL
- CMSgt Crystal Bridges USAFR
- CDR Art Mosley USNR

#### ■ Executive Leadership / Steering Committee

- Dr. Deitra Trent, WHI-HBCUs
- Mr. Maynard **Holliday**, OUSD(R&E)
- Ms. Marianne Malizia, SAF/DI
- Mr. Farook Mitha, OUSD(A&S)
- Dr. Jagadeesh **Pamulapati**, OUSD(R&E)
- Dr. Kimberly Sablon, OUSD(R&E)
- Ms. Tawanda Rooney, SAF/CDM
- BrigGen Christopher Walker, SAF/DI

#### <u>Advisors</u>

Ms. Valerie Hall, Director FFRDC & UARC, USD(R&E)
Ms. Evelyn Kent, Director HBCU/MI Program & Outreach

- SAF/PA Ms. Ann Stefanek
  - Ms. Laura McAndrews
- SAF/AQ (PEM) Bradrick Oeth (AQRE)
- AFRL IPT; Executive Advisor Mr. Timothy Sakulich, Dr. Marcus Smith
  - DP
    - Mr. Brian Stevens
    - Ms. Brooke Belickis
  - FM Mr. Rodney Izor
    - Ms. Rebekah Buck
  - JA Ms. Sabra Tomb
    - Mr. Jonathan Compton
  - PA Mr. Bryan Ripple
  - PK Adam Wentworth (Noreen Bennett)
  - SB Ms. Paula Lemke
  - Sensors(RY) Dr. Juan Vasquez (RYZA)
- Additional Advisors
  - Dr. Steven Rogers (AFRL/ACT3)
  - Dr. Cindy Achat-Mendes USD(R&E)
  - Dr. Shannon Arnold USD(R&E)
  - Mr. David Busigo, USD(A&S)



# Requirements: Technical



#### **Definition:**

 Tactical Autonomy is defined as autonomous systems acting with delegated and bounded authority of humans in support of tactical, shortterm actions associated with a longerterm strategic vision.



## Requirements: Technical



# Trust in Mission Autonomy

• Systems will behave as expected when exposure to the operators or "users" results in behavior expectations (a mental model of what the system will do) and users are willing to be vulnerable to the actions taken by the autonomous solution.

# Collaboration Between Platforms

• Study interaction between various autonomous agents to determine feasibility. To achieve mosaic warfare requires disaggregation / distribution across manned and unmanned platforms. The composition of legacy solutions with new systems/platforms can create an adaptive kill web but should not be overly costly to develop.

#### Human-Machine Teamng

- Hybrid teaming where individuals have different roles. Roles need to be flexible subordinate, peer, and supervising/tasking.
- Identify levels of acceptance, failure, etc., for approval. Describe and develop assessments to define levels of success.



## **TA UARC**



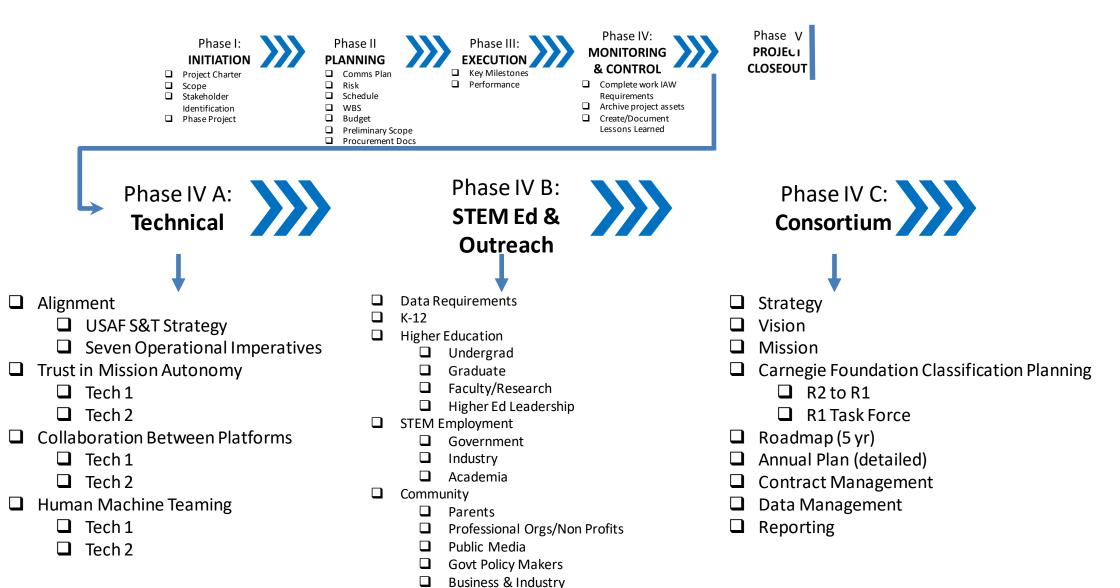
	Goals	HAF/SAF OPR(s)	Due Date(s)
Ctrotogic Coole	TA Technology Research	Dr. Juan Vasquez / CDR Art Mosley	Jun 2023
Strategic Goals	STEM Ed & Outreach	CM Sgt Crystal Bridges	Jun 2023
	Build Consortium of HBCUs	Mr. Tim Williams	M ar 2023
Operational Objectives	Objectives/Initiatives  Tech Research  STEM Ed Operational Plan  Barriers (Risks)  Career Development  R2 to R1 Status  Strategic Outreach	OPR(s)  UARC  UARC  Govt  UARC  Consortium  Govt	Due Date(s) FY24 Q2 FY23 Q3 FY23 Q3 FY24 Q3-Q4 FY28 FY23 Q4
Implementation Plans	Action(s) Assigned  IMS  Data Management  Education & Outreach Metrics  Community CyberSecurity	# AF OPR(s)  Ms. A. Blackford  CDR Art Mosley  Chief C. Bridges  CDR A. Mosley	Due Date(s)

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#### Enabling the DAF Autonomy UARC

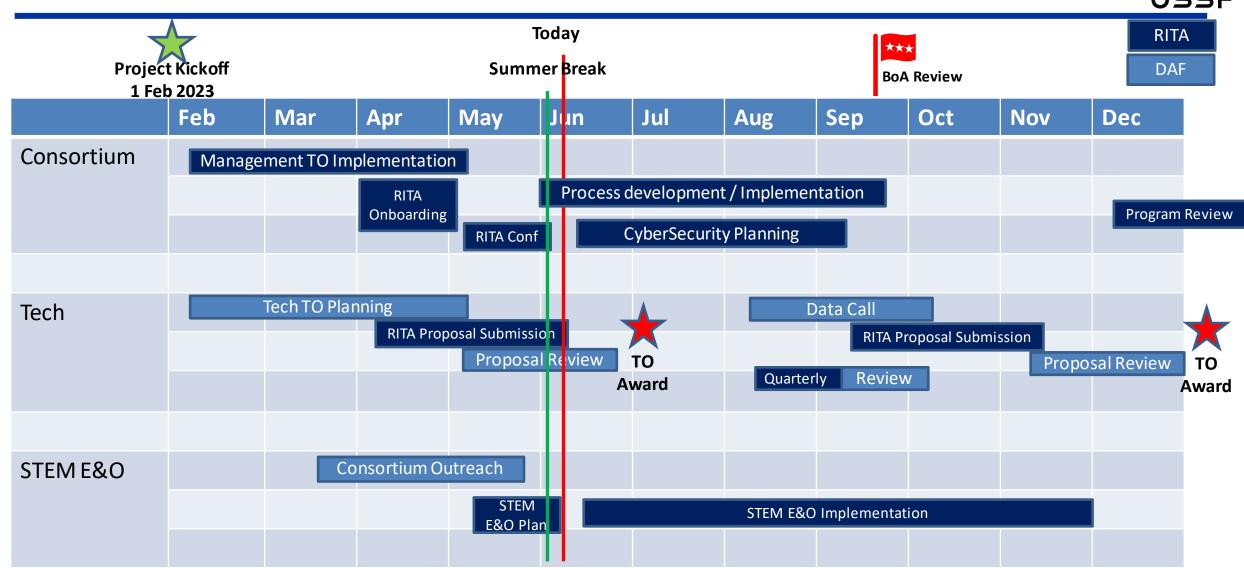






#### **Milestones**







# TA UARC Goals, Actions, & Accomplishments



FOCUS AREA	DESIRED OUTCOMES	ONGOING ACTIONS	ACCOMPLISHMENTS
Tech Req	<ul> <li>Develop techniques / technologies</li> <li>Trust in mission autonomy</li> <li>Collaboration between platforms</li> <li>Human/Machine teaming</li> <li>Enhance Real-time SA &amp; Autonomous Decision Making</li> <li>Est/Leverage AI infrastructure</li> <li>Industrial Security Compliance</li> <li>Annual TO delivery</li> <li>Data repository initiation</li> <li>Continuous interaction between TPOC/PIs</li> <li>Grad/Undergrad participation</li> </ul>	<ul> <li>TIM planning</li> <li>University proposal dev</li> <li>RITA proposal submission</li> <li>Tech TO development</li> <li>Proposal Review</li> <li>Contract Negotiation</li> <li>TO delivery</li> </ul>	<ul> <li>Data Call Complete (15)</li> <li>Tech Req distro to PIs</li> <li>Intranet (collab) est.</li> <li>Public Q&amp;A</li> <li>Finalizing contract req</li> <li>HU Consolidating Tech submissions</li> <li>JHU-APL AI-CCA Workshop (Scenario Development)</li> </ul>
STEM Ed & Train	<ul> <li>Attract/train cadre of diverse researchers to enhance STEM pipeline</li> <li>Build STEM Autonomy pipeline</li> <li>Create Curriculum for Autonomy</li> <li>Support equitable access</li> <li>Promote widespread education and understanding of autonomy principles</li> <li>Fully integrated and standardized K-12, post-secondary, and faculty ed.</li> <li>Standardized POI (Curicula)</li> </ul>	<ul> <li>STEM Ed metrics (data collection) &amp; STEM Evaluation Plan</li> <li>STEM Ed in DAF training</li> <li>Core competencies, curricula, and learning objectives</li> <li>Develop webinars, information sessions, summer workshops, and video tutorials</li> </ul>	<ul> <li>NASEM STEM E&amp;O Metrics</li> <li>Identification of future req: <ul> <li>K-12</li> <li>Post Secondary</li> <li>PhD</li> <li>Faculty</li> </ul> </li> <li>Shared DoD Plan</li> <li>Shared DAF Plan</li> </ul>



# TA UARC Goals, Actions, & Accomplishments



FOCUS AREA	DESIRED OUTCOMES	ONGOING ACTIONS	ACCOMPLISHMENTS		
Strat Eng & Outreach	<ul> <li>Increase exposure to DAF employment, research, fellowship, internship, and contract opportunities</li> <li>Market DAF as a model employer</li> <li>Broaden DAF reach and access</li> <li>Maintain partnerships w/ organizations with STEM equities</li> <li>Participate in school/job fairs to increase awareness of the DAF</li> </ul>	<ul> <li>Consortium member visits</li> <li>Collaboration w/external partners</li> <li>USD(R&amp;E) advisory group</li> <li>DMOC engagement</li> <li>DAFBAWG engagement</li> <li>Social media development</li> <li>Develop POAM for FY25 POM resources</li> <li>Dev unified strategic msging</li> <li>Leadership exposure, support, and engagement</li> </ul>	<ul> <li>Norfolk, Hampton, Bowie, Delaware State visits</li> <li>Engagement opportunities:         <ul> <li>NSPAA</li> <li>Digital Literacy Summit</li> <li>TCRDF</li> <li>USD(R&amp;E) AI Workshop</li> <li>Enabling organizations</li> </ul> </li> <li>Finalized "Southern Tour"</li> </ul>		
Consortium	<ul> <li>Quantitive/Qualitative data collection to Increase research classification from R2 to R1</li> <li>Build UARC-wide spirit of inclusive research collaboration</li> <li>Coordinated data governance / management across consortium to support objective assessments</li> <li>Expand consortium ecosystem</li> </ul>	<ul> <li>Evaluate peer-reviewed research</li> <li>Collect the # of BS, MS, PhD graduations</li> <li>Evaluate tech transition efforts</li> <li>Identify potential consortium members</li> <li>Catalyze new ideas / meritorious initiatives across consortium</li> <li>Solicit, enable, and foster innovative collaborative projects</li> <li>Grow business and government investment</li> </ul>	<ul> <li>IDIQ development/Release         <ul> <li>TO1 (Management) release</li> <li>TO2 (Tech) development</li> </ul> </li> <li>Strategic outreach to Consortium Membership         <ul> <li>Consortium Conference</li> <li>AAR w/DAF</li> </ul> </li> <li>Functional Battle Rhythms</li> </ul>		



# TA UARC Goals, Actions, & Accomplishments



FOCUS AREA	DESIRED OUTCOMES	DESIRED OUTCOMES ONGOING ACTIONS	
Info Tech (IT)	<ul> <li>Clearly articulated, understood, and planned Technology Roadmap         <ul> <li>Security/tools/backend</li> <li>ROI-costs</li> <li>Support requirements</li> <li>Consortium distribution (current / future)</li> </ul> </li> <li>Network availability         <ul> <li>On-prem</li> <li>Remote</li> </ul> </li> <li>Network acceptability         <ul> <li>Government</li> <li>Academia</li> <li>DIB/Industry/Small Business</li> </ul> </li> </ul>	<ul> <li>Evaluation of current/planned capabilities</li> <li>Requirement generation for CUI compliant environment(s)</li> </ul>	<ul> <li>CUI compliant MSOffice 365 installed</li> <li>Gov Access Enabled</li> <li>Consortium member enabled</li> <li>System Security Plan (SSP)         <ul> <li>Development</li> </ul> </li> <li>Internal Security Assessment Planning</li> </ul>



#### **Consortium**

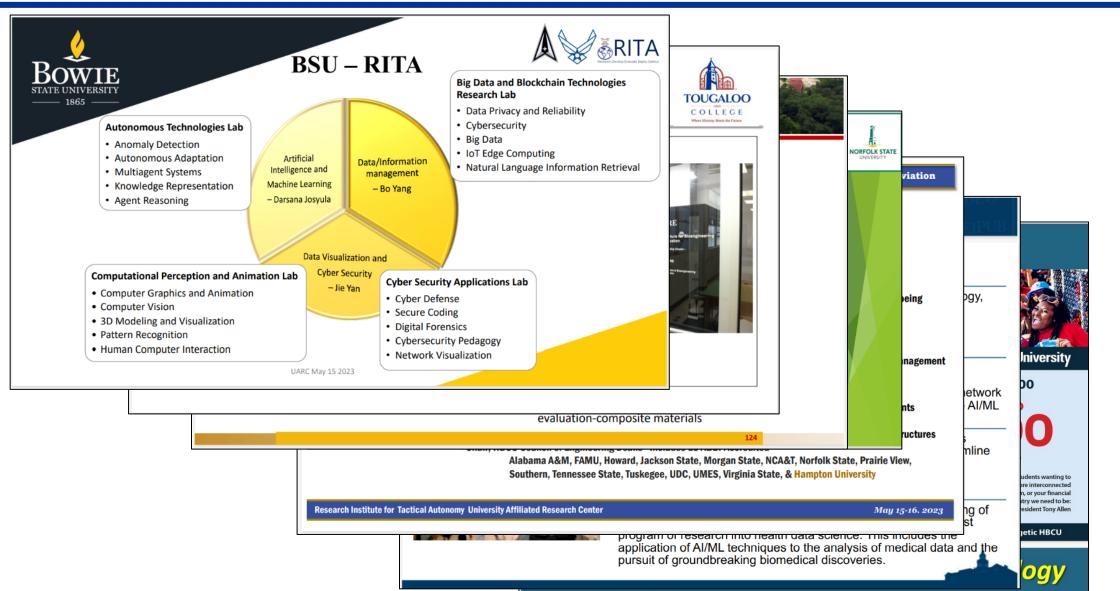


#### **Consortium Conference 15-16 May 2023:**

- Clear understanding of the consortium processes and procedures for effective research center management
- Potential challenges at the individual university level



#### Consortium Core Capabilities







# **Task Orders**





#### IDIQ and flow down CPFF Task Orders

FY 23 FY 24 FY 25 FY 26 FY 27 FY 28

IDIQ - Terms and Conditions for Task Orders (5YR Ordering Period)

**TASK ORDER 1 (UARC MGT - 5YR POP)** 

TASK ORDER 2 (Tech TO - 2YR POP)

Jul 23 - Jul 25

TASK ORDER 3 (Tech TO - 2YR POP)

1 Feb 24 - 31 Jan 26

TASK ORDER 4 (Tech TO - 2YR POP)

1 Feb 25 - 31 Jan 27

TASK ORDER 5 (Tech TO - 2YR POP)

1 Feb 26-31 Jan 28

THE AIR FORCE RESEARCH LABORATORY





# Department of Defense/Department of the Air Force Reporting and Invoicing





#### Understanding the Contract Data Requirements List (CDRLs)

- 17 (CDRLs) are assigned to the Howard University contract
  - A001 Status Report (monthly)
  - A002 Contract Funds Status Report (quarterly)
  - A003 Presentation Materials (as required)
  - A004 Technical Report-Study/Services (as required)
    - Trade Studies, Analysis, and Investigations
  - A005 Acceptance Test Plan (as required)
  - A006 Acceptance Test Report (as required)
  - A007 Computer Software Product (as generated)
  - A008 Digital Imaging (as generated)
  - A009 Government Property Inventory Report (annually)
  - A010 Technical Report-Study/Services
    - Operations and Maintenance Instructions for Research and Development (R&D) Equipment
  - A011 Operations Security (OPSEC) Plan (as required)
  - A012 Project Planning Chart (semi-annually)
  - A013 Report, Record of Meetings/Minutes (as generated)
  - A014 Software User Manual (as required)
  - A015 Systems Safety Hazard Analysis Report (as required)
  - A016 Scientific and Technical Reports (as required)
  - A017 Technical Report-Study Services (as generated)
    - Invention Report

CONTRACT DATA REQUIREMENTS LIST (1 Data Item)					Form Appro OMB No. 0		88		
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#### Understanding the Contract Data Requirements List (CDRLs), ctd.

 Job aid document developed to assist in the easy consolidation and tracking for Howard University to report CDRLs

	TA UARC Monthly	Status Reporting (A001)
Contract Requirement(s):		
Contract Number:		
Task Order Number:		
Data Item Number:		
Period of Performance:		
PI - Principal Investigator:		
Report Preparer:		
Report Security Classification:		
Distribution Statement:		
Professors/Researchers Engaged	I/Names & E-mails	Student Researchers Engaged / College Status:
Professors/Researchers Engaged	I/Names & E-mails	Student Researchers Engaged / College Status:
Professors/Researchers Engaged		
		Jane Doe / 2nd year Grad Student
•		Jane Doe / 2 <sup>rd</sup> year Grad Student      John Doe / Sophomore Undergrad
•		Jane Doe / 2 <sup>rd</sup> year Grad Student      John Doe / Sophomore Undergrad
·		Jane Doe / 2 <sup>rd</sup> year Grad Student      John Doe / Sophomore Undergrad
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•	What is the overall development, obje	Jane Doe / 2 <sup>rd</sup> year Grad Student      John Doe / Sophomore Undergrad
•	What is the overall development, obje problems/deficienc	Jane Doe / 2 <sup>nd</sup> year Grad Student      John Doe / Sophomore Undergrad      project status, accomplished technical activities and citives of efforts, summary results of effort, identify major

Any problems that will affect the overall work effort of the project.
Itemized man-hour and cost expenditure incurred during the reporting period by category and tau total contractual expenditures and funds remaining as of reporting date.
A short/brief synopsis key research performed, aligned with contractual TASK(s)
Data Deliverables within this CDRL/DID
What was missing? Were there any difficulties? Do you need further explanation and/or support from SMEs or Professors? Government Consortium Members/Lead
-

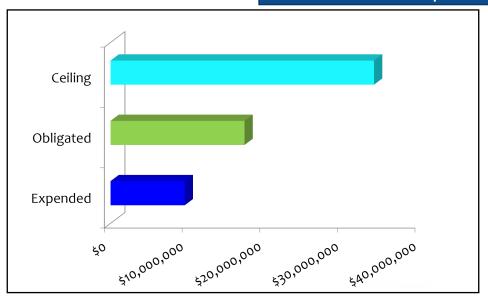
Mitigation Strategy/Course Correction for Each Issue Noted Above (if applicable). Should also include an estimated timeline.	-	
CDRLs: A002-A017 report on these CDRLs in accordance with or stated frequency or as generated	A001 - Monthly A002 - Quarterly A003 - As Gen/Req A004 - As Gen/Req A005 - As Gen/Req A006 - As Gen/Req A007 - As Gen/Req A008 - As Gen/Req A009 - Annual	A010 — As Gen/Req A011 - As Gen/Req A012 - Semi-annually A013 - As Gen/Req A014 - As Gen/Req A015 - As Gen/Req A016 - As Gen/Req A017 - As Gen/Req
	A009 – Annual	, a centre

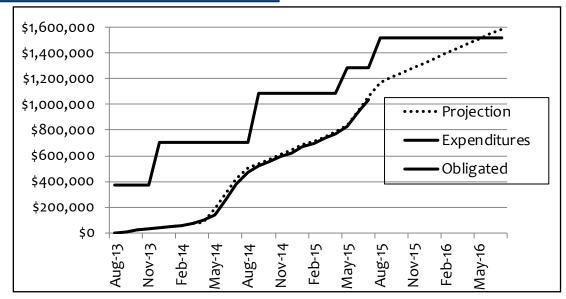


#### Importance of Timely Invoicing

- Ensures timely payment to consortium members
- Shows your institution(s) is staying on track with tasks requirements
- Enables for the next installment(s) of funds to be issued as expected
- Government team can report expenditures being executed appropriately

#### Reference examples of tracking funding execution







#### **University Leadership:**

- Critical to success
- Resource appropriately
- Understand/Apply Consortium Coordination Plan Requirements
  - Legal implications
  - IP rights/responsibilities
  - Compliance
  - Rates / Fee Structure
- Communication

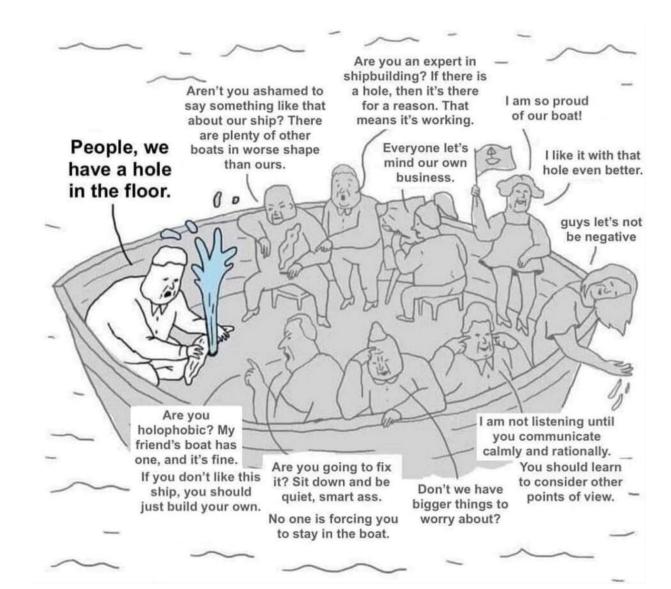
#### **Opportunities:**

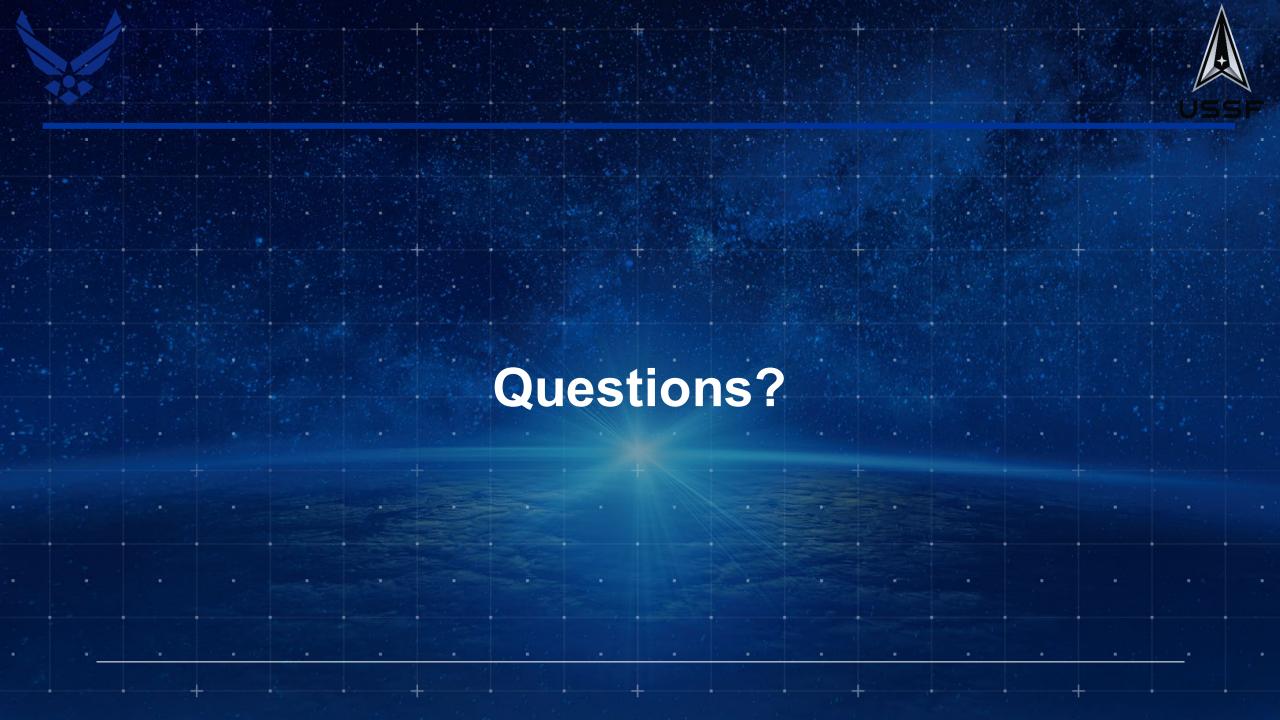
- NRO
- NIA
- USSOCOM
- Industry
- Additional Universities



### Do not Suffer in Silence









### Important Dates



7 Feb 2023	SAF/AA PEM Parade (Personnel)
6 Apr 2023	UNCF Meeting
6 Apr 2023	TCRDF Meeting
7 Apr 2023	Gartner Workshop (HypeCycle)
10 Apr 2023	Hampton / Norfolk Visit
11 Apr 2023	Bowie State Visit
12 Apr 2023	HSI Tagup
18 Apr 2023	Delaware State Visit
21 Apr 2023	Naval Intel Activity meeting (Rooney)
21 Apr 2023	Peake's Community Led Cyber Defense
24 Apr 2023	90% of HU UARC Hires
27 Apr 2023	FFRDC/UARC Program Managers Forum
1 May 2023	MSRDC (MSI STEM Research & Development) Meeting
3 May 2023	Consortium Conference Agenda Finialization
4 May 2023	UARC Consolidation Discussion (CDM/Dr. Starr)
10 May 2023	A1 Discussion on STEM Recruiting
10 May 2023	HBCU/MSI Workshop WPAFB
15-16 May 2023	RITA Consortium Conference
Jun 2023	TO 2 (Technical)
Jun 2023	MIT AI CCA Workshop
Jun 3-6 2023	NSPAA Workshop
Jun 20-22	USD(R&E) AI Workshop (Technical Baseline)
11-13 Sep	AFA Air, Space & Cyber Conference
9-11 Oct	AUSA Association of the US Army
29 Jan – 1 Feb	CCME (Council of College and Military Educators)
18 Jan 2028	Contract Completion